

## NH BANKERS ASSOCIATION

# 2024 TRUSTEES & DIRECTORS FORUM

NOVEMBER 7, 2024 | GRAPPONE CONFERENCE CENTER, CONCORD, NH

PRELIMINARY	AGENDA
8:30 AM – 9:00 AM	<b>REGISTRATION AND COFFEE</b>
9:00 AM – 10:00 AM	<b>2024 ELECTION RESULTS</b> <b>James Pindell</b> , <i>Political Reporter</i> , Boston Globe  Join James Pindell as he explains what the 2024 election revealed about America, New Hampshire and its collective futures.
10:00 AM – 12:30 PM	<b>WORKSHOP – PART I</b> <b>Sean Dillon</b> , <i>Chief of Staff</i> , FinPro <b>Don Musso</b> , <i>President and CEO</i> , FinPro <ul style="list-style-type: none"><li>• Critical Banking Issues</li><li>• Economic Uncertainty</li><li>• The Talent Management Crisis</li><li>• Key Demographic Trends</li></ul>
12:30 PM – 1:30 PM	<b>LUNCH</b>
1:30 PM – 3:00 PM	<b>WORKSHOP – PART II</b> <b>Sean Dillon</b> , <i>Chief of Staff</i> , FinPro <b>Don Musso</b> , <i>President and CEO</i> , FinPro <ul style="list-style-type: none"><li>• Hot Regulatory Issues</li><li>• FinTech and the regulatory environment</li><li>• Effective Corporate Governance</li><li>• Liquidity Changes</li><li>• Conclusions</li></ul>
3:00 PM	<b>ADJOURNMENT</b>

## PRESENTERS



### **James Pindell** – *Reporter*, Boston Globe

James is a Globe political reporter who reports and analyzes American politics, especially in New England.

He has been an on-staff political analyst for NBC/MSNBC and WBUR. His work has also appeared in Politico Magazine, The Economist, New York Magazine, Campaigns and Elections Magazine, and New Hampshire Magazine, where he wrote a monthly politics column for 15 years.



### **Sean Dillon** – *Chief of Staff*, FinPro

Sean joined FinPro in 2016 as a Director in consulting, working with clients in strategic planning, enterprise risk management, and asset/liability management. Prior to joining FinPro, Sean spent 13 years as an equity trader and equity capital markets professional at Merrill Lynch as well as 8 years as a Navy SEAL Platoon Commander, leading operations in South and Central America as well as in Western Africa. He served on the Amphibious Strategic Planning Staff during Operation Desert Storm. Sean holds a BA from the University of Notre Dame and an MBA from the University of Chicago.



### **Don Musso** – *President & CEO*, FinPro

Don founded FinPro, Inc. in 1987. He is a frequent speaker at various trade association functions and teaches at various banking schools. He has authored numerous articles and papers on community banking and is frequently quoted in various banking publications. Don is a founder of de novo banks and a significant investor in many community banks and has served in board, managerial and advisory roles with all types of financial institutions. Don holds Series 24, 79 & 63 licenses.