

SPEAKER PROFILES



Zeina Eyceoz

Executive Director

NH Businesses for Social Responsibility

Zeina is currently the Executive Director for NH Businesses for Social Responsibility, a member non-profit organization that inspires and supports businesses and their community stakeholders to build a more sustainable and prosperous state for all. She holds a Chemical Engineering degree, an MBA in Strategy and Operations Management from NC State University, and an ALM in

Sustainability from Harvard Extension School. Zeina has taught Corporate Sustainability at Harvard Extension and Southern New Hampshire University. With experience in Green Product Design, Life Cycle Analysis, and Project Management, she builds partnerships to address social, environmental, and economic issues. Zeina resides in Nashua with her family, and volunteers for local and international nonprofits.



David Finnerty

President & CEO

Claremont Savings Bank

David Finnerty is the President & CEO of Claremont Savings Bank, bringing more than two decades of senior leadership experience in financial services, operations, and strategic planning. Before joining Claremont Savings Bank, he served as Executive Vice President and Chief Operating Officer at Guilford Savings Bank, and held leadership roles with UBS, RBS Citizens, and People's Bank. Throughout his

career, David has focused on transformational leadership, organizational effectiveness, and developing the next generation of leaders. A graduate of The Paul W. Barret Jr. School of Banking and University of New Haven, he is also Lean Six Sigma Green Belt certified.

Deeply committed to community engagement, David serves on several nonprofit and educational boards and advisory groups. A retired U.S. Marine and Army National Guard veteran, he brings the same sense of service and dedication to his work in the financial and nonprofit sectors.



Tim Wade
EVP/NH Regional President
M&T Bank

Timothy Wade was promoted to New Hampshire Regional President (and Executive Vice President) for M&T Bank in 2022 with over 34 years of commercial banking experience combined with another seven years of direct experience in the healthcare consulting and skilled nursing administration field. He first joined M&T in 1996. Mr. Wade presently works out of the Manchester office managing the commercial banking and retail operations for all of New Hampshire. He has been integral to the bank's successful accumulation of a sizeable, regional loan and deposit portfolio in New England.

Over the past 40 years, Mr. Wade has also served on many Not-for-Profit Boards and committees including the Boys and Girls Club of Boston, Massachusetts Business Roundtable, MVP Healthcare (a large regional HMO), Ellis Hospital Foundation, the American Red Cross, the Schenectady Day Nursery, the Union College Foundation and the American Heart Association NH. He was Chairman of the Red Cross Board and awarded the Samuel I. Bateman Award for "continuous dedication to the American Red Cross and significant contributions toward the enhancement of the Heritage Valley Chapter". He took a 7-year respite from the banking industry to own and operate a healthcare consulting company and worked as CEO for a large skilled nursing operation with over 500 beds spread among six facilities. Mr. Wade is currently a board member of Easterseals NH, CATCH Neighborhood Housing, and the American Heart Association of NH, as well as the New Hampshire Bankers Association.

Mr. Wade graduated from both Union College and Union Graduate College in Schenectady, New York, with a BA in Managerial Economics and MBA in Private Sector Business. He resides in North Londonderry, New Hampshire with his wife and has three sons, a daughter and nine grandchildren.



Benjamin Wheeler
President & CEO
Piscataqua Savings Bank

Ben started his career in banking nearly 20 years ago. His roles in banking include everything from having a teller drawer to now President/CEO. He has spent most of his banking career as a Commercial Lender. When not in the office, you can find Ben and his family lobstering off the coast of Rye, NH, skiing the mountains of NH and VT, or sitting on the side of a softball diamond watching Emma and Cora play. Ben graduated from Keene State College and has his master's degree from UNH. Being the sixth generation of his family to live in the greater seacoast area, Ben can trace his family

history at Piscataqua Savings Bank back to 1888 where our records show his great great great grandfather making a deposit.



Anne Schutt

VP/Business Development
Midwestern Securities

Anne Schutt is the Vice President of Business Development at Midwestern Securities, a boutique broker-dealer owned by financial advisors and bankers. With over 25 years of experience in sales, training, and leadership, Anne helps community financial institutions modernize and grow their investment programs to stay competitive and client-focused.

Her cross-industry background spans healthcare, finance, and marketing, bringing a dynamic perspective to her work. She is a regular speaker at industry conferences and a published author in multiple trade association publications.

Anne holds a BS in Marketing, an Executive MBA, and several advanced professional designations, including CERTIFIED FINANCIAL PLANNER™ (CFP®), Wealth Management Professional®, Chartered Financial Consultant® (ChFC®), and Certified Plan Fiduciary Advisor® (CPFA).

A fun fact: Anne began her career at Caterpillar Inc. in the on-highway truck engine division—learning how to tear down and rebuild diesel engines—before managing parts sales for the Canadian market. She lives in Peoria, Illinois with her son, Connor, and their two very spoiled rescue dogs.



Chris Kelley

Executive Director & President
Barret School of Banking

Mr. Kelley is the Executive Director & President of the Barret School of Banking since 2003. He regularly speaks at banking conventions and events across the US. He is a graduate of the Barret Class of 2000. He began his banking career in 1995 in a management trainee position with National Bank of Commerce in Memphis. His final role was Senior VP in Branch Administration. Prior to starting his banking career, Chris played professional baseball for the Texas Rangers. Chris has an undergraduate degree in finance from the University of Tennessee, where he played baseball, and received his MBA from Christian Brothers University. He was born and raised in Andalusia, Alabama, and moved to Memphis in 1995.

He is married with two children. Chris has served for a number of civic organizations in the Memphis area, including board member of Leadership Memphis and the Community Foundation of Greater Memphis. He has served on the PTA of his children's schools for more than 10 years. He has been a volunteer youth sports coach for the past 15 years.



Cynthia Stuart
Principal
Stuart Consulting

Cynthia Stuart is the Principal of Stuart Consulting, partnering with banks, organizations, and educational institutions to deliver strategic planning, leadership development, and organizational excellence initiatives. With more than 25 years of experience across banking, public service, and nonprofit consulting, she brings deep expertise in strategic operations, governance, and practical organizational solutions that drive alignment and measurable results.

Previously, Cynthia served as Deputy Commissioner of Banking for the Vermont Department of Financial Regulation and held senior leadership roles at Connecticut River Bank, N.A. Cynthia holds an MBA from Plymouth State University and a Bachelor of Science in English with a Business Minor from Trinity College, along with advanced credentials from the Graduate School of Banking at LSU and the ABA Bank Marketing School.

Cynthia's leadership and facilitation style is grounded in curiosity, collaboration, and clarity, helping organizations build strong teams, cohesive strategies, and sustainable results.